# MOBILE

Mobile consumer privacy

The rise of real-time advertising



# The Changes

## Impact to Marketing

- Changes in permission and access to data
- Re-introduction of value exchange
- Cost of accuracy
- Rise of real-time advertising





# Consumer trends in privacy

Apple vs Android

- **30%** iOS users chose to opt-out of tracking in 2020
- 216% increase since 2016
- Android opt-outs have **FALLEN** since 2016
- Opt-outs for Android: **3%** in 2020

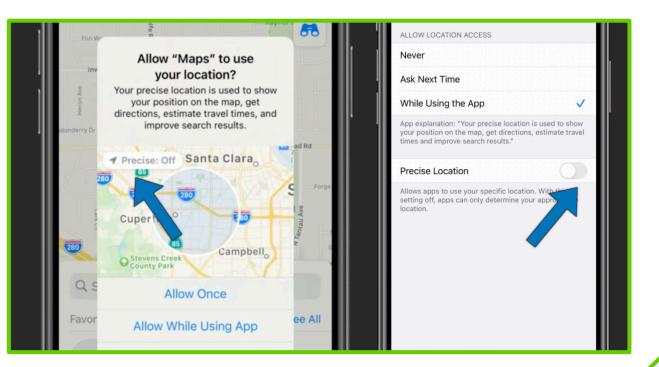




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## Time for change

- The Identifier for Advertisers (IDFA) is a unique identifier assigned by Apple to a user's device
- Used in non-browser apps
- Changes start in early 2021, starting with iOS 14
- Value proposition
- Approximate location vs precise location
- Returning privacy and control back to the consumer





# The implications

## Changes to ad tactics

- Frequency Capping
- Interest and Demographic Targeting
- Geo-Fencing/Past Location Targeting
- Re-targeting
- Ad Campaign Measurement/Attribution



# Impact to advertising without the IDFA

Building your audience

- Can no longer connect a users actions across apps
- The biggest impact will be on audience networks
- Reduction of inventory across app network
- Location accuracy will be more valuable and more expensive

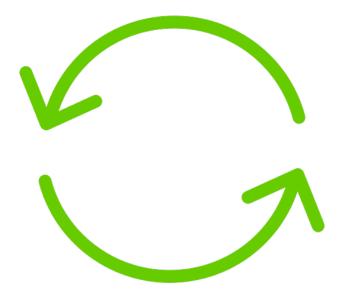




# Advertising on trusted apps

The re-introduction of value exchange

- Consumers are likely to opt in to sharing their location data in exchange for value
- Apps that provide value exchange:
  - Apps that save consumers time and/or effort (QSR, restaurant finder etc)
  - Real time promotions (discount apps, coupon apps, loyalty program apps)
  - Transportation and service apps (Ride-share, taxi, public transportation schedules)



# The real-time marketing solution

Advertising without the IDFA

Real-time marketing out performs contextual and traditional marketing by more than 6.5%

- Not dependent on the IDFA
- Uses value exchange tactics that benefit brand and consumer
- Combines timing, relevance, and context to execute ads accurately
- Relies on user permissions for location and push notifications







# Moments: In-Store Experience



## **Enters Store**

Shopper enters any location you target. Detected via 1st party SDK data, including GPS + indoor location signals

## **Push Notification**

9:41

Check out the latest deals

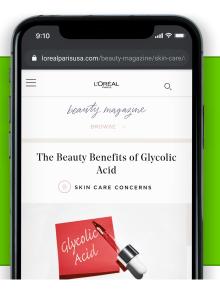
COUPON SHERPA

Shopper receives a helpful push notification from their favorite app, waking up the device



## Brand Moment

After shopper swipes notification to enter the app, your native moment is shown.



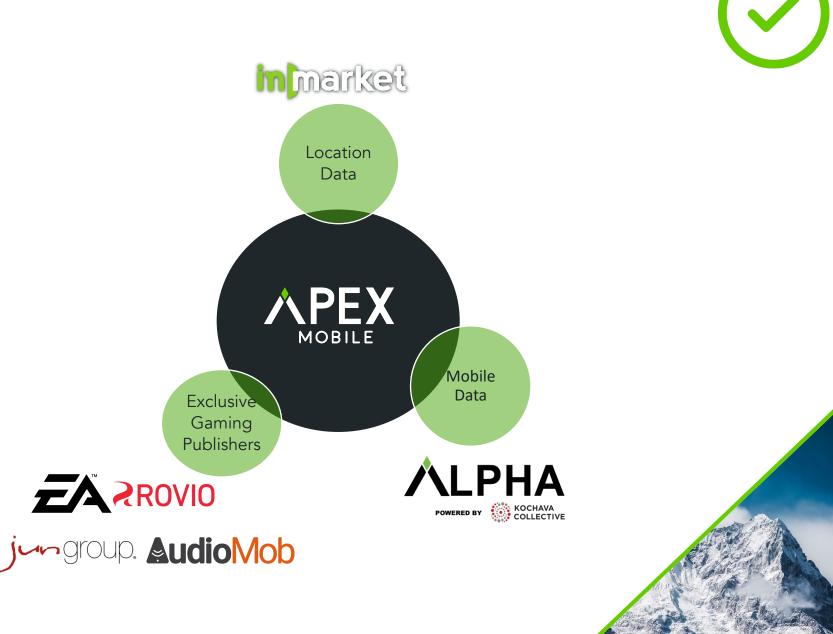
## Brand/App Content

After the brand moment, shopper continues to your brand site or app content

# APEX MOBILE

APEX is Real-time ready

- Premium gaming publishers
- Accurate location targeting
- Non-intrusive advertising
- Real-time advertising capabilities
- Frequency capping
- Permission based targeting
- Not reliant on IDFA data
- First party SDK data



# The lost art of advertising

A return to the old ways?

- Bringing back the art to media planning
- No data = The return of contextual advertising
- Reaching new users in relevant environments
- Combining art + Science



# The right tools for successful real-time advertising



- Reaching and engaging premium audiences
- Moments is exclusive in Canada through APEX/InMarket
- Accurate location targeting
- Delivering real-time marketing
- Ensure continued user opt-ins
- Protect campaigns from disruption
- Obtain certified location audience data

## Learn more

## www.apexmobilemedia.com/ios14-updates